

## PERFORMANCE:

**REVENUE:**  
(FINANCIAL ADVISORY  
& LICENSING SERVICES)

**S\$8,866,672**

**ADJUSTED  
COMPREHENSIVE  
INCOME:**

**S\$10,953,770**  
(FY2020)

**S\$9,560,301**  
(FY2019)



**15%**

**FAIR VALUE  
GAIN:**  
(ON INVESTMENTS)

**S\$4,748,139**

**SHARE PRICE:**

**C\$8**  
(30 October 2020)

**C\$5**  
(11 May 2020)



**60%**

**MARKET  
CAPITALIZATION:**

**C\$400 million**

(total of 50.77m shares)

## FUTURE PLANS:



### Indo-Pacific & China Representatives

- Secure 10 Province Representatives ("Reps") each year for the next 3 years in Indo-Pacific and China
- No capital expenditure in expansion except fees on various forms of accreditation and licensing
- Continuous training and certification of Reps in fundraising and IPO services

### Strategic Partnerships

- R.E. Lee Capital as fund manager of Raffles Portfolios Variable Capital Company (VCC)
- Link clients to top-tier banks from Canada, Europe, Japan with wealth banking services
- Provide IPO advisory services to Japanese firms referred by Pacific Bays Capital

### Enhance Shareholder Value

- Raised C\$20m with 4m new shares placed to Citic, China, HaiTong & Pingan Securities
- To adopt dividend policy of paying out 75%+ of net profits
- To enlarge the shareholder base to increase trading volume and frequencies

### Explore Fin-tech opportunities

- Wealth and fund management systems
- Payment media and gateways
- Multilateral trading facilities